

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)

(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
I. Loans					
A. Multilateral					
1. World Bank – International Bank for Reconstruction and Development					
<p>a. Investment Loans</p> <p>i. Specific Investment Loans (SILs) support the creation, rehabilitation, and maintenance of economic, social, & institutional infrastructure.</p> <p>ii. Sector Investment Loans (SIMLs) aim to bring sector expenditures, policies, and performance in line with a country's development priorities by helping to create an appropriate balance among new capital investments, rehabilitation, reconstruction, and maintenance.</p> <p>iii. Adaptable Program Loans (APLs) provide phased support for long-term development programs. They involve a series of loans that build on the lessons learned from the previous loan(s) in the series.</p> <p>iv. Learning and</p>	<p>The World Bank Group's objective for (FY 2006-2009) is to assist the Philippine Government improve public institutions and services to deliver on its social contract with its citizens and thus help the country achieve a virtuous cycle of more effective public institutions, growth and poverty reduction. The Country Assistance Strategy (CAS) has two main goals: economic growth and social inclusion. It also identifies two important levers for pursuing these goals: achieving fiscal stability and improving governance. The CAS will implement the strategy at three levels – national, local and private sector -- and will focus on a single unifying approach: working towards examples of recognized and replicable success in delivering public services and improving public institutions</p>	<p>*Untied Loan.</p> <p>The World Bank Executive Board approved on 12 February 2008 further simplification of IBRD loans to a single product line. The new flexible platform combines the Fixed Spread Loan (FSL) and Variable Spread Loan (VSL) into a unified product line which provides borrowers access to embedded loan conversion options to manage the currency and interest rate risks as well as the ability to customize repayment terms during loan preparation. The new IBRD loans offers borrowers the choice of fixed (for the life of the loan) or variable (recalculated every six months) spread over LIBOR for the lending rate</p> <ul style="list-style-type: none"> • Fixed Spread Loans (FSLs) are offered in selected currencies: U.S. \$, Japanese Y, euros, pounds sterling, Swiss francs, and other currencies in which the IBRD can fund itself efficiently. The loans are committed and repayable in a single currency or in tranches of several currencies, as requested by the borrower. The variable lending rate on (FSLs) consists of the six-month LIBOR and a spread that is fixed over the life of the loan. The borrower may, during the life of the loan, change the loan currency on disbursed and undisbursed amounts; or may fix, unfix, re-fix, cap or collar the interest rate on disbursed amounts. During project preparation but before loan signing, the borrower may also customize FSL repayment terms (grace period, repayment period, and amortization structure) within existing financial policy limits; once repayment terms are agreed 	<p>For the Philippines, maturity is usually up to 25 years for both FSL and VSL. FSL is governed by a policy limit of 25 years, based on average repayment maturity.</p> <p>On 12 February 2008, the WB Executive Board approved on 12 February 2008, an extension in maximum maturity limits up to 30 years (average maturity of up to 18 years) for all new IBRD loans approved by the Board on or after 12 February 2008. For operations negotiated before that date but not yet approved, borrowers may change the loan terms not later</p>	<p>5 to 8 years</p>	<p>FSLs and VSLs are governed by Standard Country Financing Parameters.</p> <p>Front end fee - 0.25% of loan amount</p>

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
<p>Innovation Loans (LILs) are loans of \$5 million or less financing small, experimental, risky and/or time-sensitive projects in order to pilot promising initiatives and build consensus around them, or experiment with an approach in order to develop locally based models prior to a larger-scale intervention.</p> <p>v. Financial Intermediary Loans (FILs) provide long-term resources to local financial institutions to finance real sector investment needs. The financial institutions assume credit risk on each subproject.</p> <p>vi. Technical Assistance Loans (TALs) are used to build institutional capacity in the borrower country. It may focus on organizational arrangements, staffing methods, and technical, physical, or financial resources in key agencies.</p> <p>b. Development Policy</p>		<p>upon, they cannot be changed.</p> <ul style="list-style-type: none"> • Variable-Spread single-currency loans (VSLs) are offered in selected currencies: U.S. dollars, Japanese yen, euros, pounds sterling, Swiss francs, and other currencies in which the IBRD can fund itself efficiently. The loans are committed and repayable in a single currency or group of currencies, as requested by the borrower. The variable lending rate on VSLs is tied to the sixth-month LIBOR in each loan currency and is reset semiannually. The rate is a direct pass-through to borrowers of the Bank's cost of funding for these loans. 	than 30 June 2008.		

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)**

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
Loans provide quick-disbursing external financing to support policy and institutional reforms					
2. Asian Development Bank					
Project Loans	<ul style="list-style-type: none"> a) Infrastructure Development (rural and urban infrastructure: water supply, housing, power and rural electrification; rural roads and railways restructuring with the aim to promote private sector participation; b) Agriculture and Natural Resources (irrigation, agrarian reform, fisheries, microfinance and localized community development) c) Basic Social Services (health, education and social welfare) d) Environmental Management (solid waste management and air quality) e) Good Governance (judicial reforms, financial sector reforms, auditing and accounting reforms and decentralization) f) Regional Development (initiatives for Mindanao and BIMP-EAGA) 	<p>ADB offers its public and private sector borrowers a LIBOR lending rate that consists of a six-month LIBOR and a spread fixed over the life of the loan. LBL consists of a costs base rate, which is LIBOR, and a spread fixed over the life of the loan. For public sector borrowers (for loans negotiated on or after 1 Oct 2007): lending spread of 0.20% per annum should be added to the 6-month LIBOR Rate. For private sector borrowers: the spread will depend on the credit and project risks of the loan.</p> <p>Special features:</p> <ul style="list-style-type: none"> a) choice of currency (US dollars, Euro and Japanese yen) and interest rate basis b) options to link repayment schedules to actual disbursements for financial intermediary borrowers c) change the original loan terms anytime during the life of the loan d) option to cap or collar the floating lending rate at anytime during the life of the loan 	<p>Flexible (usually up to 20 years)</p> <p>repayment fixed at loan signing</p> <p>repayment linked to actual disbursements (option for financial intermediaries only, i.e. GFIs)</p>	<p>Flexible (4-5 years grace period depending on length of implementation)</p>	<p>LIBOR-based loans negotiated on or after 1 Oct 2007 - 0.15% commitment fee on the full amount of all undisbursed loans.</p>
Program loans or policy-based loans	Policy and institutional reforms, budgetary and BOP support (i.e., capital market sector), sector loans (power and governance)				LIBOR-based loans negotiated on or after 1 Oct 2007 - 0.15% commitment fee on the full amount of all undisbursed loans.
3. International Fund for Agricultural Development (IFAD)					
<ul style="list-style-type: none"> a. highly concessional loans b. intermediate loans c. ordinary loans 	<p>IFAD's thrust is enshrined in its objective to "enable the rural poor to overcome their poverty." Assistance to the Philippines has been primarily in the following spheres:</p> <ul style="list-style-type: none"> - strengthening the capacity of the rural poor and their organizations - improving equitable access to productive natural resources and technology - increasing access to financial services and markets 	<ul style="list-style-type: none"> a. 0% (for highly concessional loans), but a service charge of 0.75% b. per annum interest rate equivalent to 50% of the variable reference interest rate, as determined annually by the Executive Board c. per annum interest rate equivalent to 100% of the variable reference, as determined annually by the Executive Board d. No commitment charge is levied on any IFAD loan 	<ul style="list-style-type: none"> a. 40 b. 20 c. 15 to 18 	<ul style="list-style-type: none"> a. 10 b. 5 c. 3 	<ul style="list-style-type: none"> a. 0.75% service charge per annum
4. OPEC Fund for International Development (OFID) (in US\$)					
Project Loans,	agriculture and agro-industry, energy, transportation,	* Untied Loans	17 to 20	5	1% on amounts

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
Program Loans, BOP Support Loans	education	2-2.5%			withdrawn and outstanding
5. European Investment Bank (EIB)					
Project Loans (usually finances lower than 50% of the total project cost)	Public and private sector projects in infrastructure, industry, agro-industry, mining and services and improvement and protection of the environment, transportation, telecommunications, energy production, urban development (e.g. social housing and development of swamp and urban regeneration), tourism, health (e.g. private clinic/health centers)	usually gives fixed rates but also has formulae for variable or revisable convertible rates	12 to 5	1/4 or 1/3 of loan life	appraisal fees charged against the borrower (Euro 40,000), requires security
6. Nordic Investment Bank (NIB)					
a) Sovereign (government-guarantee) loans; or b) Private Sector Loans	<p>The Bank, a Multilateral Financial Institution (MFI), is owned by Nordic countries (Iceland, Denmark, Finland, Norway, and Sweden) and Baltic countries (Estonia, Latvia and Lithuania). The Bank has deals with private telecommunications firms (Smart, Globe and Digital Telecommunications Philippines) as well as with government agencies (DBP and DOF-International Finance Group)</p> <p>NIB also co-finances with ADB, WB, Nordic Development Fund, DANIDA, SIDA, Norwegian Agency for Development Cooperation (NORAD) and Finnish International Development Agency (FINNIDA).</p> <p>NIB intends to finance projects that promote sustainable economic development and are of mutual interest to GOP and the NIB member countries.</p> <p>Interested parties may submit their financing proposals through these Offices or through NIB Vice President and Regional Manager Soren K. Mortensen (c/o Royal Norwegian Embassy).</p>	<p>a) Floating or fixed (to be determined on a case-to-case basis) * Tied Loan (e.g. based on 6 months US\$ LIBOR 0.85% margin p.a.)</p> <p>b) Floating or fixed (to be determined on a case-to-case basis) * Tied Loan (e.g. based on 6 months US\$ LIBOR 0.85% margin p.a.)</p>	15-20 years 8-10 years	3-5 years 3-5 years	<p>a) To be determined on a case-to-case basis (commitment fee and arrangement fee)</p> <p>b) To be determined on a case-to-case basis (commitment fee and arrangement fee)</p>
B. Bilateral					
1. Denmark – Danida Mixed Credit Facility					
Project loans	water supply and treatment, health and hospital, upgrading, waste water treatment and renewable energy, agri-industry	0%	8 to 15	6 months after commissioning	0.375% management fee 0.25% commitment fee p.a. on undisbursed loan amount
2. Japan ODA Loan					
a) Yen Loan Package (YLP) – General Untied Loan					

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)**

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
Project Loans	a. strengthening of the economic structure for sustainable growth; b. mitigation of disparities (poverty alleviation and mitigation of regional disparities) c. environmental conservation and disaster management; and d. human resource development and institution building	0.7 - 1.4% (0.01% for consulting services and disaster response)	15 to 30	5 to 10	0.1% (commitment charges p.a. on undisbursed amount of loan)
b) Yen Loan Package (YLP) Preferential Terms					
Project Loans	a. Global environmental problems and industrial pollution b. Human resource development c. Small and medium sized enterprises d. Peace building	0.4-0.65% (0.01% for consulting services and disaster response)	15 to 40	5 to 10	0.1% (commitment charges p.a. on undisbursed amount of loan)
c) Special Term for Economic Partnership (STEP)					
Project Loans	Projects promoting development of: a. bridges and tunnels; b. airports; c. oil/gas transmission and storage facilities; d. public info system/broadcasting/communications; e. power stations/transmission and distribution lines; f. trunk roads; g. dams; h. environmental projects; i. ports; j. urban mass transit system; k. urban flood control projects; and at the same time, for which Japanese technologies and equipment are substantially utilized	0.1-0.20% (0.01% for consulting services and disaster response) * Tied Loan (Total Cost of goods procured from Japan shall be no less than 30% of the total amount of contracts (except consulting services))	30 to 40	10	0.1% (commitment charges p.a. on undisbursed amount of loan)
3. Federal Republic of Germany – Kreditanstalt für Wiederaufbau (KfW)					
b) Soft Loan c) Mixed credit Facility - 50% soft loan - 50% commercial loan	Priority Areas of Cooperation: Sustainable Economic Development, Environment, Health, and Cross-cutting issues on decentralization, and crisis prevention and conflict transformation Geographic Focus: Mindanao and Visayas	0.75% (soft loan) about 6%-7% for HERMES covered market funds	40	10	0.25% commitment fee for an undisbursed amount
4. Italy					
a) Project Soft Loan	Agriculture, education, energy, environment, health and infrastructure development and telecommunications.	1.00% *Tied Loan	17	5	none
b) (i) Service Assicurativi per il Commercio Estero (SAGE) s.p.a. covered loan – 85%	Transportation (e.g. state-of-the-art radar equipment)	* Tied Loan SAGE-covered loan: 85% of the central value would have commercial Interest Reference Rate (CIRR) of 4.69%	8 (up to 16 consecutive semi annual installment commencing, 6 months after availability period)	2	Premium/ Exposure Fee: 7.6 % of the total loan amount; Management fee: 0.5% of the loan amount upon

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)**

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
					signing of loan agreement (L/A) Arrangement fee: 0.2% of loan amount upon (L/A) signing Agency fee: US\$5,000 p.a. payable in advance from the first drawdown up to final maturity
b) (ii) Commercial Loan – 15%		* Tied Loan Commercial loan: 15% of the central value would have 180-day London Interbank offered Rate, (LIBOR) of 1.93 % + 5.5% p.a. margin (floating rate) payable at the end of each semi annual interest period in arrears.	10 (up to 20 consecutive semi annual installment commencing 5 years after drawdown)	5	Agency fee: US\$ 4,000 p.a. payable in advance with the first payable from the first drawdown and until the final maturity; Final fee: 1.5% flat of the facility amount.
5. France					
Mixed credit composed of: a) Soft loan – 60% b) Commercial loan – 40%	Health, social security, environment, public and urban city administration, power, telecommunications, land and water transport, hospital upgrading and energy (for both types of loan)	Mixed credit carries interest rate of: a) 0.4% - 1.5 % for soft loan component b) for commercial loan component, interest based on the Commercial Interest Reference Rate (CIRR) prevailing during signing of contract	25 10	10 0	
6. Spain					
Mixed credit: 50% soft loan 50% commercial loan	Water and soil waste management, renewable energy, mass transport, air and maritime safety, airport and seaport maintenance & improvement, irrigation, education	0.25% p.a. (for soft loan) at LIBOR + RP rate (approximately 5% p.a.) for commercial loan	25 8 - 10	10 0 - 2	None None
7. Sweden – Swedish International Development Cooperation Agency					
Concessionary Credit	Priority has been given to infrastructure projects in sectors such as energy, transportation and telecommunications, environmental protection and energy conservation.	0%	10 or 12.5	2 or 0	May vary but the following are the applicable charges under an ongoing relending

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
					facility: (i) Commitment fee of 0.25% on undisbursed amount of approved sub-loan (ii) 6.0% (max) Swedish Export Credit Guarantee Board Premium fee (i.e. one-time fee on approved sub-loan) (iii) 0.35% (max) Management Fee based on approved sub-loan (iv) 0.2% (max) per annum Administration Fee.
8. Switzerland					
Mixed credit composed of: a) Soft loan - 50% b) Commercial loan - 50%	Energy (power and electrification), transport and water supply. However, the Philippines is not among the priority countries identified to receive Swiss ODA on a regular basis.	*Tied Loan Swiss Export Base Rate of 3.75% and a 1.375% spread	10	2.5	To be determined
9. Korea – Economic Development Cooperation Fund (EDCF)					
Project Loans	Irrigation, agricultural development, water supply & sewerage, SME development, communication, infrastructure, transportation, education, health and environment	1.5%	30	10	0.1% service charge on total disbursement
10. Canada					
Project Loan – Export Credit (Parallel Line of Credit)	Telecommunications, infrastructure, transportation	OECD consensus rate	10	3	One-time administration fee of 0.75% of full loan amount Commitment fee of 0.375% p.a.
11. United Kingdom – British Government's Export Credit Guarantee Department (ECGD)					
Up to 100% buyer credit facilities	Wide range of goods, services and project work	* Tied Loan Commercial rate agreed by the lending bank and the borrower. May be fixed or floating	Within parameters, some are of negotiation. For further advices : http://www.ecgd.gov.uk		

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
12. Kuwait – Fund for Arab Economic Development					
Mixed Credit Grants and loans	Technical assistance, industry, power, transport and storage agriculture and irrigation	* Untied Loan 3.5% p.a.	20	5	Administrative expenses - 0.5% on outstanding amount
13. Saudi Arabia – Saudi Fund for Development					
Project Loans	Health, education, transportation and rural development sectors	* Tied Loan 2%	25	5	Maximum amount to be funded: not to exceed 50% of total project cost
14. Finland					
Concessional loan	Social, environment, and health sector projects (e.g. water and sewage disposal and management, water supply management, upgrading of hospitals, and forestation projects)	0% or clearly below market rates	10	2.5	Guarantee 6% one time added to the loan; Arrangement fee: 0.5% one time added to the loan Commitment fee 0.5% p.a. on undrawn amount to be added to the loan
15. Austria					
Mixed credit composed of : a) 85% Export Credit Agency Facility (ECA) and	Health, infrastructure, transportation and water supply, energy (hydropower plant, solar infra)	* Tied Loan ; Prevailing OECD consensus rate. a) ECA: 6 months EURIBOR+0.30%-0.35% p.a.	10	3	a) Commitment fee of 0.175% p.a. Structuring fee of 0.5%-0.8% flat of the credit amount subject to a minimum of EUR 100,000 payable on signature of the Loan Agreement.
b) 15% Commercial Facility	b) Commercial Facility (CF) e.g., Bridges	b) 6 months EURIBOR + 1.90%-2.3% p.a.	4	1	Commitment fee of .95%-1.15% p.a. and Structuring fee of .5%-0.8% flat of the Credit Amount payable on signature of Loan

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
					Agreement.
16. Norway					
Mixed credit	Support to infrastructure projects	* Untied Loan Based on Commercial Interest Reference Rate, interest during draw down will be capitalized. Concessionality 35 %	10	6 months from end of disbursement period	forex cover and other loan charges covered
17. China					
Project Loan	Agriculture and fishery, housing construction, public works and infrastructure, ICT-based education, processing and manufacturing, tourism and engineering services	3% p.a.	20	5	Commitment fee of 0.3% Management fee of 0.3%
18	Poland	* Tied Loan Based on Commercial Interest Rate (CIRR) and floating interest at 6 months LIBOR for US\$ + 1% margin	8.5	2	Advance cash payment of 15% of the credit amount Commitment fee of 0.3% p.a. Management fee of 0.5 % flat; Default interest of 1% above contractual interest rate
II. Grants					
A. Multilateral					
1. Asian Development Bank (ADB)					
Project Preparatory Technical Assistance (PPTA) - (if PPTA leads to a capital investment, the amount in excess of US\$250,000 will eventually be charged against the loan)	Project preparation for subsequent investment financing				
Advisory Technical Assistance (ADTA)	Institutional building, policy/sector studies, national development plan formulation (purely grant)				
Regional Technical Assistance (RETA)	Finance studies, training courses, seminars and workshops relevant to the development of the Asia Pacific region				
Japan Fund for Poverty Reduction (JFPR)	Support innovative poverty reduction and related social development activities that can add substantive value to ADB-financed projects (program, sector & project loans)				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
2. European Commission (EC) –					
Grants for capital projects	Support to the delivery of basic social services – health, Support to the Mindanao Peace Process, Dialogue on Governance, Trade Related Assistance				
3. United Nations System – International Fund for Agricultural Development					
Japan Special Fund (JSF) – full grant for technical assistance	Project preparation, institutional development and training, agricultural research				
United Nations Development Programme (UNDP)					
Grants for Technical Assistance	Under the GOP UNDP Country Programme Action Plan (CPAP) for 2005-2009 the following are the practice areas of UNDP in the country: - Achieving the Millennium Development Goals (MDGs) and Reducing Human Poverty - Fostering Democratic Governance - Managing Energy and Environment for Sustainable Development - Supporting Crisis Prevention and Recovery				
UN Children’s Fund (UNICEF)					
	Social Services (children): - Health and nutrition - Education - Children in Need of Special Protection - Child-Friendly Governance - Communication - HIV/AIDS				
Food and Agriculture Organization (FAO)					
Technical Cooperation Programme (Grants)	a. Biodiversity b. Biosecurity c. Biotechnology d. Climate Change e. Emergency Operations f. Ethics g. Gender h. Global studies i. Information management j. Organic agriculture k. Sustainable livelihoods				
UN Industrial Development Organization (UNIDO)					
	Under the UNIDO Country Service Framework (CSF) 2004-2008, they aim to contribute to poverty reduction through sustainable SME development. There are two (2) components: 1. Enhancing Productivity and Competitiveness/Market				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	Access of SMEs 2. Supporting Energy Efficiency and Environmentally Sustainable Industrial Development				
UN Population Fund					
Technical Assistance	<ul style="list-style-type: none"> - Ensure universal access to reproductive health, including family planning and sexual health, to all couples and individuals on or before year 2015 - Support population and development strategies that enable capacity-building in population programming - Promote awareness of population and development issues and to advocate for the mobilization of resources and political will 				
International Atomic Energy Agency (IAEA)					
Technical assistance that provide advisors equipment and training	Three (3) areas of work: <ul style="list-style-type: none"> - Safety and security - Science and Technology - Safeguards and verification 				
International Labor Organization (ILO)					
	Employment/labor, skills development, social security and other sectoral activities (e.g. cooperative development)				
UN World Food Programme (WFP)					
Grants in food commodities	<p>WFP is the United Nations food assistance program, mandated to provide emergency and developmental assistance to eradicate hunger and poverty amongst the poorest and the most food insecure countries and populations. WFP returned to the Philippines in 2006 to contribute to a peaceful resolution of the conflict in Mindanao, by addressing the food security needs of vulnerable people in conflict affected areas. Consistent with the World Bank-led Joint Needs assessment, which recommended food aid to meet urgent food needs and as an immediate "peace dividend" for conflict-affected communities, issues of food security are addressed through:</p> <ul style="list-style-type: none"> - Temporary free food distributions for internally displaced people (IDPs); - Support to primary education through Food for Education programs; - Food for Work and Food for Training programs aimed at restoring community assets and enhancing local capacities, and; - Nutritional support to pregnant and lactating mothers and hot meals and supplements for young children. <p>When natural disasters occur that exceed the capacity of the Government to respond, WFP may also be called upon to</p>				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	<p>provide food support, along with logistics and telecommunications expertise. This was the case in December 2006, when WFP responded to Typhoon Reming in the Bicol region, providing food support to displaced people and to affected farmers and fisher folk, and leading interagency food aid, logistics and telecommunications clusters on behalf of the United Nations.</p> <p>For 2008, WFP will continue and expand Mindanao and disaster relief programmes, as needed, while also drawing attention to critical hunger issues in the country and promoting the benefit of efficient and effective food-supported programmes that mitigate hunger. WFP partners directly with the Department of Social Welfare and Development to plan, implement and monitor programmes, as well as with provincial and municipal government authorities. Additional partnerships with the Department of Agriculture and the Department of Education are being explored.</p>				
Global Environment Facility (GEF) (as implemented by UNDP)					
Grants for Technical Assistance	Medium sized projects (MSP) grants (for which < \$1,000,000 is requested from the GEF) are awarded in accordance with GEF guidelines as well as the relevant convention. The GEF focus areas include conservation of Philippine bio-diversity protection of international waters, prevention of land degradation, elimination of persistent organic pollutants, and climate change mitigation and integrated ecosystem management.				
4. World Bank – Institutional Development Fund (IDF)					
Grants for capacity building activities	<p>IDF grants are World Bank grant instruments designed to finance quick, action-oriented, upstream capacity-building activities that are closely linked to the World Bank's policy dialogue and country assistance strategy. The IDF is considered a fund of last resort and is not meant to finance activities that can be funded through ongoing or upcoming Bank-funded projects, economic and sector work or by the Bank's administrative budget.</p> <p>The IDF supports activities in the following focus areas:</p> <ul style="list-style-type: none"> (a) Core aspects of governance in the areas of public expenditure management and financial accountability, procurement, and results-oriented monitoring and evaluation systems; (b) Systematic legal and judicial reforms; (c) Program management for HIV/AIDS; and (d) Strategic governance reform in low-income countries under stress. 				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
Policy and Human Resources Development Fund (PHRD)					
Grants for technical assistance and capacity building	PHRD grants, extended by the Japanese Government and administered by the World Bank, primarily support the development of the lending program and the preparation of specific projects to be subsequently supported by the World Bank. The PHRD also provides funds for technical assistance and capacity building for project implementation, climate change initiatives and efforts to enhance aid coordination capacity for effective and efficient use of donor funds.				
Asia Europe Meeting's (ASEM) Asian Financial Crisis Response Fund					
Grants for technical assistance and capacity building	The ASEM has been used to fund technical assistance and capacity building for the prevention of future financial crises through social protection and sustainable financial and corporate governance. The ASEM2 facility is expected to close in August 2006. No new commitments for ASEM2 funding are expected.				
Japan Social Development Fund					
Grants for direct assistance	The JSDF is an untied mechanism for providing direct assistance to the poorest and most vulnerable groups in eligible member countries of the World Bank Group. The main purposes of the JSDF are to (a) support innovative programs which directly respond to the needs of the poorest and most vulnerable groups in society; (b) provide rapid and demonstrable benefits, which can be sustained, to the poorest and most vulnerable groups; and (c) Build capacity, participation and empowerment of civil society, local communities and NGOs. JSDF Grants complement World Bank-financed operations and programs compatible with the development objectives of the country assistance strategy.				
Global Environment Facility (GEF) – Medium-sized Projects					
Grants for technical assistance	The GEF is a mechanism for providing new and additional grant and concessional funding to meet the agreed incremental costs of measures to achieve agreed global environmental benefits in the four focal areas - Climate change; Biological diversity; International waters; and Ozone layer depletion. As one of the three implementing agencies of the <u>Global Environment Facility (GEF)</u> , the World Bank assists its member countries conserve and sustainably use their biological diversity, reduce their emissions of greenhouse gases, manage shared water bodies and reduce their emissions of ozone-depleting substances by accessing GEF resources to cover the incremental costs of additional actions on these global issues. GEF proposals are evaluated four times a year. Processing of full-sized GEF projects follow the World Bank's project cycle for loan-funded operations.				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	For availment procedures and eligibilities, please contact Ms. Lani Azarcon, Operations Officer (Trust Funds) of WB Manila, Tel. # 917-3023				
5. OPEC Fund for International Development					
Grants; Technical Assistance to Food Aid; Humanitarian and Emergency Operations	Agriculture and agro-industry, energy, transportation, education				
B. Bilateral					
1. United States					
Grants: Technical Assistance Projects	SO2: Performance of Selected Government Institutions Improved, which aims at addressing corruption to achieve greater transparency in governance, commerce, and the judiciary that deters investments, to achieve the following results: (i) improved judicial efficiency; (ii) improved government policy and administration; and (iii) promoted innovations in trade and investment programs.				
	SO3: Desired Family Size and Improved Health Sustainably Achieved, which aims to reduce fertility, improve health and nutrition of mothers and children, reduce the burden of TB and other infectious diseases, and prevent HIV/AIDS leading to the following results: (i) LGU provision and management of FP/MCH/TB/HIV-AIDS services strengthened; (ii) provision of quality services by private and commercial providers expanded; (iii) greater social acceptance of family planning achieved; and (iv) policy environment and financing for provision of services improved.				
	SO4: Management of Productive, Life-Sustaining Natural Resources Strengthened, which aims to address four key challenges in the environment and energy sectors: competitiveness, corruption, conflict and conservation to achieve the following results: (i) improving energy sector performance; (ii) improving environmental governance; and (iii) improving urban environmental management.				
	SO 11: Increased Access to Quality Education and Livelihood Skills in Selected Areas-targeted education program in the country, especially for ARMM, with selected policy reform components at the national and regional levels. Key results include the following: (1) local-level learning opportunities increased and/or improved in school-less communities and selected other disadvantaged communities, particularly conflict-affected areas (CAAs); (ii) programs and facilities for reintegrating out- of-school youths in the CAAs of Mindanao				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	are established and operating; (iii) strengthened capacity for teaching Math, Science, and English; and (iv) improved education sector policies and strengthened capacity for implementing.				
	SO12: Conflict Reduced in Mindanao and Other Areas Vulnerable to Violence, which aims to deliver a program of activities that will help reduce conflict and alleviate its aftermath in Mindanao, while also selectively introducing new elements to enhance the impact of US foreign assistance to achieve the following results: (i) economic opportunities expanded in conflict-affected areas (CAAs); (ii) strengthened local governance in CAAs; (iii) improved support systems and programs for former combatants and their communities.				
US PL 480 Title II (Commodity Assistance Act of 1949)	Support to AFMA related activities				
2. Japan International Cooperation Agency (JICA)					
a. Capital Assistance (provision of equipment and materials necessary for the construction of hospitals, schools, water supply and other major equipment (e.g. medical)) b. Commodity Assistance (provision of fertilizers, pesticides/ insecticides, agricultural machinery) c. Technical Assistance (conduct of FS/MP, provision of training, dispatch of experts and limited provision of equipment.	- strengthening of the economic structure for sustainable growth - mitigation of disparities (poverty alleviation and mitigation of regional disparities) - environmental conservation and disaster management; and - human resource development and institution building				
3. Federal Republic of Germany (GTZ)					
Grants for Technical Assistance	Expert assignments, limited technical equipment, training, scholarships, pre-investment studies, promotion of small and medium-scale industries, vocational/technical training, health/family planning, environmental and resource protection				
4. Czech Republic					
Grants	Environment (water/waste treatment facilities), agriculture (grains terminal), health (hospital buildings, supply of sophisticated equipment), industry (canning plant, ports construction, support to SME's and power sector (diesel	Tied Grant			

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	generators for small power plants, power generation /transmission/distribution rural electrification); sustainable drinking water supply.				
1. Canada – Canadian International Cooperation Agency					
Grants for Technical Assistance	Governance and private sector development, with gender and environment integrated in planning and management of all CIDA programs (cross-cutting themes)				
Building Unity & Integrating Local Efforts Towards Democratic Development (BUILD) Project					
Grants	Initiatives that promote: 1. Democratic institutions & practices 2. Enhance civil society's policy role 3. Strengthen political will of governments				The facilities duration is two (2) years (January 2005 to March 2007).
2. France – French Private Sector Study Fund					
Grants for feasibility studies and detailed designs for projects in priority areas	Transport, water and environment, energy, financial sector and agribusiness				
7. Korea					
1. Project Aid 2. Development Study 3. Dispatch of Experts 4. Invitation of Trainees 5. Dispatch of Korean Volunteers	infrastructure support in the areas of transportation irrigation, water resources and telecommunications, pre-investment studies in the areas of public working irrigation, agricultural development, water supply and sewerage.				
8. United Kingdom					
a. Global Opportunities Fund					
Grants to government bodies, civil society and academic institutions	engaging with the Islamic World, economic reform, counter-terrorism	Tied Grant			
b. Bilateral Programme					
Grants, sponsored visits	climate security, MDGs, responsible mining, human rights, democracy and good governance	Tied Grant			
9. Spain					
Technical Assistance	(i) governance and democracy (ii) coverage of basic needs (education and potable water) (iii) promotion of economic and business climate (iv) environment (v) gender and development (vi) peace-building and conflict-prevention (vii) culture and development				

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
10. Norway					
Norwegian Agency for Development Cooperation (Norad)					
Technical assistance - Norad's program for Institution & Capacity Building	Institutional cooperation. Strengthen framework conditions for public and private sector	Untied Grant			
Norad Oil for Development					
Grants for Technical Assistance	This development cooperation aims to strengthen the government entities in their role of managing the petroleum sector. This new initiative (2006-2010) of the Norwegian Government will focus on technical aspects of natural resources, on public economic management of the petroleum resources, and on safety and environmental aspects. Good governance, anti-corruption, human rights, and transparency in all phases will be integrated into these focus areas.	Untied Grant			
11. Australia – Australian Agency for International Development (AusAID)					
Grants: 1. Project Type 2. Facility Type	- Improved Economic Growth - Basic Education - National Stability and Human Security - Geographical focus: Southern Philippines				
12. New Zealand (General)					
Grants 1. Project-type 2. Scholarship and training 3. Direct Support to Non-Government Organizations	- Governance - Resource management - Indigenous peoples - Development activities				
New Zealand - Small Projects Scheme (SPS)					
	<p>The principal objective of the SPS is to contribute to the efforts of the Government of the Philippines (GOP) and the Filipino people to achieve poverty elimination through equitable and sustainable social and economic development.</p> <p>Programmes and projects should have direct relevance to NZAID's country programme thematic objectives as follows: a) natural resource management; b) activities concerning indigenous peoples including Muslim minority; and c) activities which seek to enhance the quality and sustainability of governance.</p> <p>The priority areas of SPS are the Cordillera Autonomous Region (CAR) in Luzon, Region VII specifically Bohol Province and Region VIII in Visayas, and Regions X, XII, ARMM and CARAGA in Mindanao.</p> <p>Applications should be submitted using the SPS form.</p>				Eligible Philippine agencies are community-based organizations (CBOs) and other community groups, NGOs, people's organizations (POs), local government units (LGUs), provincial and national government agencies, religious organizations, business and sector

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE**
(as of 25 March 2008)
(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
	Where the form is not used, applicants will be expected to address all questions covered in the form to qualify for further processing. Upon approval, a funding agreement shall be signed between the NZAID and the Recipient stipulating the conditions set for the utilization of the SPS grant.				associations and trade unions. Also eligible are the Philippine offices/affiliates of multilateral agencies or international NGOs.
13. Singapore					
Scholarship and training	Industrial park development, investment, promotion, port infrastructure and management, franchising, tourism, productivity and skills training, corporate & financial management				
14. Israel					
Technical Assistance Training	agriculture, cooperation and labor studies, community development, rural development, medicine and public health, management, science and technology and education				
15. Sweden - Contract- Financed Technical Cooperation					
Grant - (usually excludes equipment & operation costs)	human rights & democracy, governance, environmental protection				
NON-TRADITIONAL DONORS					
1. Dubai Islamic Bank (DIB)					
Grants loans only to qualified applicants adhering to Islamic banking concepts No interest charges but DIB shares in the profits or losses of the projects that it financed 2-3.7% per annum with maturity period of 17 years with 5 years grace period	Privately owned, and operates like a private bank Principal objective: to make profits for its shareholders Governed by UAE Central Bank rules and regulations like other financial institutions in the UAE Operates under the Islamic Economic System of banking wherein no interests are paid on the deposits or loans				