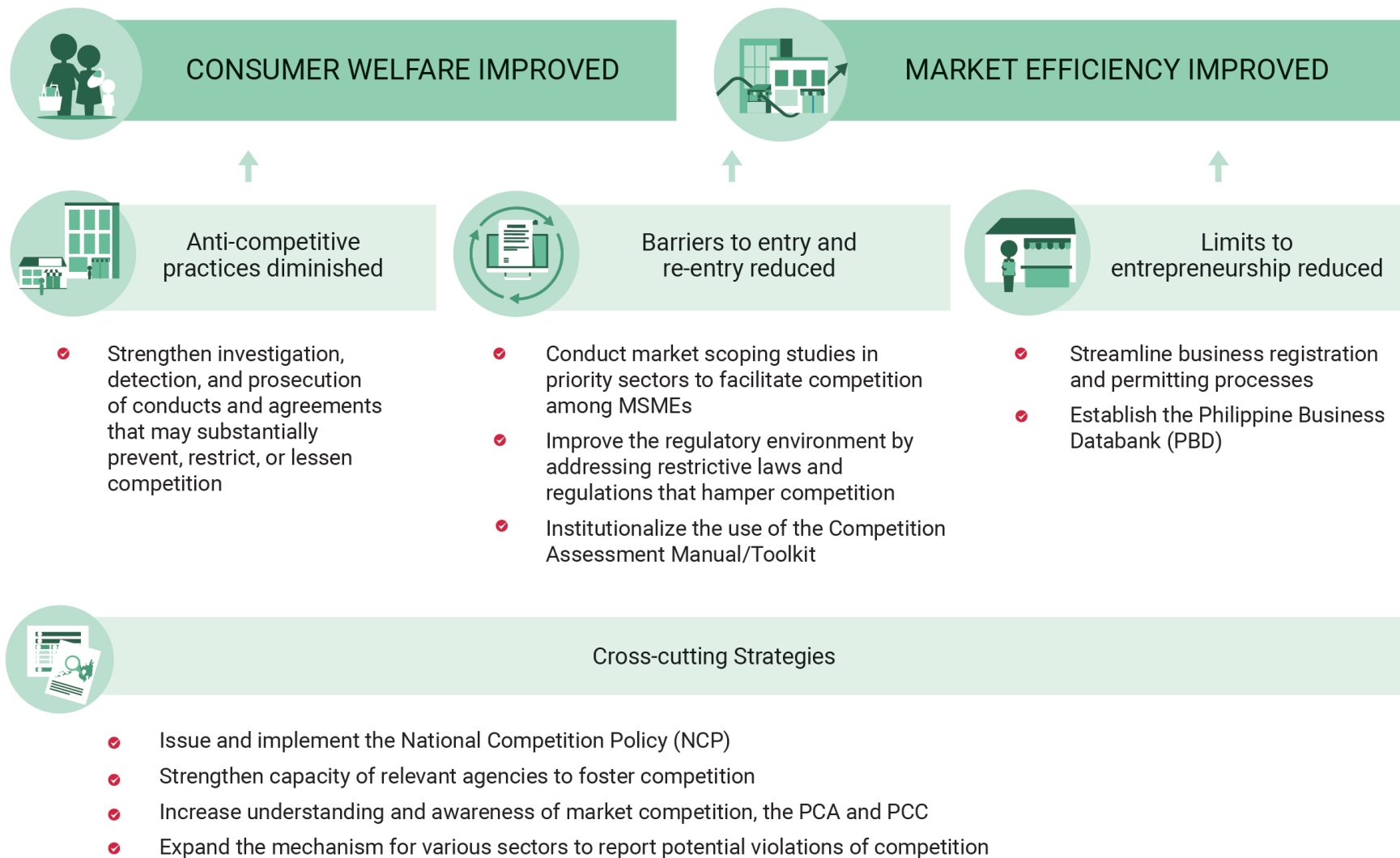


16

Promoting Competition





CONSUMER WELFARE IMPROVED

MARKET EFFICIENCY IMPROVED

Anti-competitive practices diminished

Barriers to entry and re-entry reduced

Limits to entrepreneurship reduced

- ✔ Strengthen investigation, detection, and prosecution of conducts and agreements that may substantially prevent, restrict, or lessen competition

- ✔ Conduct market scoping studies in priority sectors to facilitate competition among MSMEs
- ✔ Improve the regulatory environment by addressing restrictive laws and regulations that hamper competition
- ✔ Institutionalize the use of the Competition Assessment Manual/Toolkit

- ✔ Streamline business registration and permitting processes
- ✔ Establish the Philippine Business Databank (PBD)

Cross-cutting Strategies

- ✔ Issue and implement the National Competition Policy (NCP)
- ✔ Strengthen capacity of relevant agencies to foster competition
- ✔ Increase understanding and awareness of market competition, the PCA and PCC
- ✔ Expand the mechanism for various sectors to report potential violations of competition

| Objectives/Results | SDG Tier 1 Indicators | Indicator | Baseline ^a | | Annual Plan Targets | | | | | | End of Plan Target ^d | Means of Verification | Responsible Agency ^e | Reporting Entity ^f | Assumptions and Risks | |
|---|-----------------------|---|-----------------------|--|---------------------|------|------|-------------------|-------------------|-------------------|---------------------------------|-----------------------|--|-------------------------------|--|--|
| | | | Year | Value | 2017 | 2018 | 2019 | 2020 ^b | 2021 ^c | 2022 ^c | | | | | | |
| Societal Goal | | | | | | | | | | | | | | | | |
| A healthy and resilient Philippines | | | | | | | | | | | | | | | | |
| Intermediate Goal | | | | | | | | | | | | | | | | |
| Transforming towards equity and resiliency and increasing growth potential | | | | | | | | | | | | | | | | |
| Chapter Outcome 1 | | | | | | | | | | | | | | | | |
| Consumer welfare improved | | Global Competitiveness Index (GCI) ranking improved | 2016 | Percentile Rank: 59 Rank: 57 / 138; Score: 4.4 / 7 | N/A | N/A | 62 | 63 | 63 | 64 | 64 | WEF-GCI | PCC, DOJ , DTI, ARTA, DOF, GCG, and GPPB | DTI-CB | Political and social risk (Commitment of concerned agencies) | |
| Chapter Outcome 2 | | | | | | | | | | | | | | | | |
| Market efficiency improved | | GCI ranking improved | 2016 | Percentile Rank: 59 Rank: 57 / 138; Score: 4.4 / 7 | N/A | N/A | 62 | 63 | 63 | 64 | 64 | WEF-GCI | PCC, DOJ , DTI, ARTA, DOF, GCG, and GPPB | DTI-CB | Political and social risk (Commitment of concerned agencies) | |
| ^a Actual data as of December 2016, or latest available. ^b 2020 targets were set prior to the onset of the COVID-19 pandemic and retained in the Midterm Update. ^c 2021 and 2022 targets were adjusted to take into consideration the effects of the COVID-19 pandemic. ^d EOP targets were adjusted to take into consideration the effects of the COVID-19 pandemic; may either be the cumulative or incremental target value at the end of the Plan period. ^e Concerned NEDA Board Committees/Cabinet Cluster/Inter-Agency Committees responsible for delivering the outcomes and the concerned implementing agencies for delivering the outputs. ^f Lead agency responsible for reporting progress on indicator targets. | | | | | | | | | | | | | | | | |

| Objectives/Results | SDG Tier 1 Indicators | Indicator | Baseline ^a | | Annual Plan Targets | | | | | | End of Plan Target ^d | Means of Verification | Responsible Agency ^e | Reporting Entity ^f | Assumptions and Risks | |
|--|-----------------------|---|-----------------------|---|---------------------|------|------|-------------------|-------------------|-------------------|---------------------------------|-----------------------|---------------------------------|-------------------------------|------------------------------|--|
| | | | Year | Value | 2017 | 2018 | 2019 | 2020 ^b | 2021 ^c | 2022 ^c | | | | | | |
| Subchapter Outcome 1 | | | | | | | | | | | | | | | | |
| Anti-competitive practices diminished | | GCI Business Dynamism improved | 2016 | Percentile Rank: 62 Rank: 52/38; Score: 4.1/7 | N/A | N/A | 50 | 69 | 70 | 71 | 71 | WEF-GCI | DTI, PCC, ARTA | ARTA | Economic and political risks | |
| | | GCI Goods/Product Market Efficiency improved | 2016 | Percentile Rank: 28 Rank: 99/138; Score: 4.1/7 | N/A | N/A | 31 | 63 | 62 | 65 | 65 | WEF-GCI | DTI, PCC | DTI | Economic and political risks | |
| | | GCI Extent of Market Dominance improved | 2016 | Percentile Rank: 17 Rank: 114/138; Score: 3.1/7 | N/A | N/A | N/A | 20 | 21 | 22 | 22 | WEF-GCI | DTI, PCC, ARTA | ARTA | Economic and political risks | |
| Subchapter Outcome 2 | | | | | | | | | | | | | | | | |
| Barriers to entry and re-entry reduced | | GCI Market size improved | 2016 | Percentile Rank: 78 Rank: 31/138; Score: 4.9/7 | N/A | N/A | 80 | 80 | 78 | 80 | 80 | WEF-GCI | DTI-CB, PCC | DTI-CB | Economic and political risks | |
| | | Burden of government regulation improved ^g | 2016 | Percentile Rank: 15 Rank: 117/138 Score: 2.7/7 | N/A | N/A | N/A | 29 | 32 | 35 | 35 | WEF-GCI | PCC | PCC | Economic and political risks | |

^g The "Burden on government regulations" indicator was transferred from Subchapter Outcome 3 (Reducing limits to entrepreneurship) to Subchapter Outcome 2 (Reducing barriers to entry and re-entry).

| Objectives/Results | SDG Tier 1 Indicators | Indicator | Baseline ^a | | Annual Plan Targets | | | | | | End of Plan Target ^d | Means of Verification | Responsible Agency ^e | Reporting Entity ^f | Assumptions and Risks | |
|------------------------------------|-----------------------|--|-----------------------|-----------------|---------------------|-------|-------|--------------------|-------------------|-------------------|---------------------------------|--------------------------|---------------------------------|-------------------------------|---|--|
| | | | Year | Value | 2017 | 2018 | 2019 | 2020 ^b | 2021 ^c | 2022 ^c | | | | | | |
| Subchapter Outcome 3 | | | | | | | | | | | | | | | | |
| Limits to entrepreneurship reduced | | Starting a Business Score Improved | 2016 | 68.56 | N/A | N/A | N/A | 83 | 100 | 100 | 100 | WB Doing Business report | ARTA | ARTA | Economic and political risks | |
| Aggregate Outputs | | | | | | | | | | | | | | | | |
| | | Percentage of merger cases within the reglementary period of review | 2016 | Baseline: 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | PCC decisions | PCC | PCC | Legal risk; complexity of cases | |
| | | Percentage of adjudication proceedings resolved within the reglementary period | 2016 | Baseline: 100% | N/A | N/A | N/A | 100% | 100% | 100% | 100% | PCC decisions | PCC | PCC | Legal risk; complexity of cases | |
| | | Percentage of competition-related complaints acted upon within prescribed period | 2016 | Baseline: 100% | 100% | 100% | 100% | 100% | 95% | 100% | 99% | PCC decisions | PCC | PCC | Legal risk; complexity of cases | |
| | | Percentage of households aware of the PCC | 2016 | Baseline: 1.00% | N/A | 1.00% | 1.50% | 3.50% ^h | 6.50% | 7.50% | 7.50% | Survey results | PCC | PCC | Social risk (Timely completion of survey) | |
| | | Percentage of firms aware of the PCC | N/A | N/A | N/A | 2.00% | 4.00% | 17% ⁱ | 7% | 8% | 8% | Survey results | PCC | PCC | Social risk (Timely completion of survey) | |
| | | Percentage of NGAs and LGUs aware of the PCC | N/A | N/A | N/A | 2.00% | 4.00% | 12% ^j | 25% | 30% | 30% | Survey results | PCC | PCC | Social risk (Timely completion of survey) | |
| | | Number of advocacy and communication activities conducted | N/A | N/A | 5 | 5 | 5 | 15 | 15 | 15 | 75 | PCC documents | PCC | PCC | Social risk (Availability of target participants) | |
| | | Number of capacity building activities for executive agencies conducted | N/A | N/A | 2 | 2 | 2 | 2 | 2 | 2 | 12 | PCC documents | PCC | PCC | Social risk (Availability of target participants) | |
| | | Number of capacity building activities for the legislature conducted | N/A | N/A | 2 | 2 | 2 | 2 | 2 | 2 | 12 | PCC decisions | PCC | PCC | Social risk (Availability of target participants) | |
| | | Number of capacity building activities for the judiciary conducted | N/A | N/A | 2 | 2 | 2 | 2 | 2 | 2 | 12 | PCC decisions | PCC | PCC | Social risk (Availability of target participants) | |
| | | Number of capacity building activities for PCC and DOJ employees | N/A | N/A | 2 | 2 | 2 | 2 | 2 | 2 | 12 | PCC decisions | DOJ and PCC | PCC | Social risk (Availability of target participants) | |

^h Retention of the pre-COVID 2020 target is not in line with the most recent actual (baseline) figures from the 2019 surveys conducted by the Economics Office of PCC. Hence, PCC suggested the adjustment of target to 5.5 percent.

ⁱ Retention of the pre-COVID 2020 target is not in line with the most recent actual (baseline) figures from the 2019 surveys conducted by the Economics Office of PCC. Hence, PCC suggested the adjustment of target to 8 percent.

^j Retention of the pre-COVID 2020 target is not in line with the most recent actual (baseline) figures from the 2019 surveys conducted by the Economics Office of PCC. Hence, PCC suggested the adjustment of target to 21 percent.

| Objectives/Results | SDG Tier 1 Indicators | Indicator | Baseline ^a | | Annual Plan Targets | | | | | End of Plan Target ^d | Means of Verification | Responsible Agency ^e | Reporting Entity ^f | Assumptions and Risks | |
|--------------------|-----------------------|---|-----------------------|-------|---------------------|------|------|-------------------|-------------------|---------------------------------|-----------------------|--|-------------------------------|-----------------------|--|
| | | | Year | Value | 2017 | 2018 | 2019 | 2020 ^b | 2021 ^c | | | | | | 2022 ^c |
| | | Number of competition-related publications released by major academic and research institutions | 2016 | 3 | N/A | N/A | N/A | 11 | 12 | 13 | 76 | Research reports from academic and research institutions | PCC | PCC | Social risk (availability of target participants and resources) |
| | | Number of policy papers/reports/position papers produced based on pro-active review of policies and regulations | N/A | N/A | N/A | N/A | N/A | 2 | 4 | 4 | 12 | PCC documents | PCC | PCC | Economic and legal risk |
| | | Number of market studies released | N/A | N/A | N/A | N/A | N/A | 5 | 4 | 4 | 23 | PCC documents | PCC | PCC | Economic and social risk (availability of target participants and resources) |
| | | Number of agencies capacitated by ARTA on Regulatory Impact Analysis | 2019 ^k | 44 | N/A | N/A | N/A | 49 | 54 | 59 | 206 | ARTA documents | ARTA | ARTA | Economic and legal risk |

^k Baseline year for "Number of agencies capacitated by ARTA on Regulatory Impact Analysis" under aggregate outputs is 2019, concurrent with the establishment of ARTA.

| Objectives/Results | SDG Tier 1 Indicators | Indicator | Baseline ^a | | Annual Plan Targets | | | | | | End of Plan Target ^d | Means of Verification | Responsible Agency ^e | Reporting Entity ^f | Assumptions and Risks |
|--------------------|-----------------------|---|-----------------------|-------|---------------------|------|------|-------------------|-------------------|-------------------|---------------------------------|-----------------------|---------------------------------|-------------------------------|--|
| | | | Year | Value | 2017 | 2018 | 2019 | 2020 ^b | 2021 ^c | 2022 ^c | | | | | |
| | | Proportion of corrective measures for identified GOCCs initiated (% , cumulative) | N/A | N/A | N/A | N/A | 100 | 100 | 100 | 100 | 100 | GCG decisions | GCG | GCG | Legal risk |
| | | Proportion of GOCCs with identified competition issues provided with recommendations (% , cumulative) | N/A | N/A | N/A | 100 | 100 | 100 | 100 | 100 | 100 | GCG decisions | GCG | GCG | Legal risk |
| | | Proportion of GOCC mandates and/or competitive neutrality issues reviewed (% , cumulative) | N/A | N/A | 10 | 30 | 50 | 70 | 90 | 100 | 100 | GCG research reports | GCG | GCG | Consultant/GCG capacity and complexity of issues |
| | | Proportion of preliminary investigation of competition cases resolved ¹ | 2016 | 70 | 75 | 75 | 75 | 70 | 70 | 75 | 75 | OFC decisions | DOJ-OFC | DOJ-OFC | Legal risk (complexity of cases) |
| | | Proportion of competition cases successfully prosecuted ¹ | 2016 | 50 | 75 | 75 | 75 | 50 | 50 | 60 | 60 | Court decisions | DOJ-OFC | DOJ-OFC | Legal risk (complexity of cases) |

¹ These proposed aggregate outputs were derived from the previous indicator which was "Proportion of preliminary investigation and prosecution of competition-related cases completed (% , cumulative)." DOJ-OFC opted to separate the resolved preliminary investigations from the prosecuted competition cases.